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Reshaping European metrology research – the role of national research managers

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2

This paper deals with the role of research and development (R&D) managers in shaping the landscape of public research in Europe. These R&D managers work in the sphere of public research within national government laboratory services. The case we present is of the reconfiguration of metrology research. Metrology is the science of measurement. We examine why scientists and research managers in nationally embedded institutes, which are performing R&D in support of national policy and local industry needs, have chosen to co-operate in a shared research programme. This means giving up, in part, their national sovereignty over funds and decision making. Furthermore, we examine how they have achieved the shared programme, which was launched as a European Commission (EC) programme through the Article 185¹ initiative, which allows the European Union to participate in research programmes undertaken jointly by several Member States.

1. Introduction

There has been an increase in international research collaboration, and this appears to be continuing, facilitated by the developments in information and communications technology and by the existence of international funding programmes. This is prevalent in basic research. The landscape of research and development (R&D) in Europe has been changing rapidly over the past decade. In 2000, the vision of the European Research Area (ERA) was introduced by the European Commission (EC). The main features of the ERA are ‘mobility, the bundling of excellence across Europe, the upgrading of co-operation from specific, targeted research

projects to larger networks, longer-term institutionalised co-operation and self-management by the European actors’ (Edler, 2003). Furthermore, the long-term view is that national R&D policies should become better coordinated and work more seamlessly together within the European Union (EU). A number of external developments have triggered this process, including the urgency of global grand challenges, the emergence of the BRIC countries² and their entry into R&D that meets high-quality standards, and the globalisation of R&D. The issue of what position Europe should play in this process is increasingly important and is reflected in the aforementioned ERA ideology (European Commission, 2009).

Katharine E. Barker, Deborah Cox and Thordis Sveinsdottir

The EC has been fostering transnational coordination of public R&D funding in support of developing the ERA. Partly, this is to reduce inefficiencies, duplication and the problems of smallness of scale. In addition, jointly programmed public research, to complement the Framework Programme instruments, can better address societal challenges. The Sixth Framework Programme introduced several new types of instruments to promote R&D funding agencies and institutes in developing joint funding and priority setting in research (Horvat et al., 2006; European Union, 2011).

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ERA-NET and Article 185 (renamed from Article 169) of the European Union Treaty were both seen as the most suitable schemes to start the process towards increasing co-operation and integration of national R&D funding efforts. ERA-NET provides a bottom-up approach; it is open to all areas of research and the initiative, therefore, lies with the Member States to explore the possibilities of, and subsequently, set up joint research programmes. Article 185 of the European Union Treaty allows participation of the EU, as an equal partner, in new R&D programmes undertaken jointly by several Member States. The main objective of Article 185 is to go beyond the mere coordination of national programmes and to achieve integration of different national and regional programmes in a single joint one. Since 2004, 'ERA-NET has proved an extremely effective way of stimulating the pooling of national programmes, with 96.2% of organisations in selected proposals being governmental, international or non-profit making bodies.' (European Commission, 2008b)

The introduction of the ERA, and the subsequent formation of ERA-NETS, required not only extensive mobilising of R&D areas from the bottom up, but also upward political steering to achieve national level buy-in to the European R&D co-operation. The internationalisation and Europeanisation of R&D have been widely documented and are often presented as a beneficial end in itself. What has received little attention is the question of the role that R&D managers could take in this process. This paper explores the case of the shared and competitive programme, the European Metrology Research Programme (EMRP), across Europe to meet both national and European strategic needs for the future. We consider whether R&D managers in other fields with nationally based, public research institutes can or should take part in reshaping their research landscape through similar means.

Findings from a recent study of the metrology sector in Europe demonstrate that the example of the EMRP is a most revealing case. It shows how research managers have formulated and orchestrated

a new funding model, namely a European programme of metrology research, which is now implemented as an Article 185 action. National metrology institutes (NMI) are highly diverse organisations in terms of size, funding, research capacity and national context, and now coordinate and share a common R&D programme. In contrast to basic research, metrology research supports specific national needs in relation to legislation and local industry. Thus, it is not obvious that there is a rationale for moving towards a shared programme. Yet, the EMRP is praised as an example of the successful implementation of a joint R&D programme through Article 185.

The paper will first outline our methods and approach to building the case study of public metrology institutes in Europe. For the purposes of building context, the history and field of metrology collaboration is outlined in some detail. In order to realise the impact of Europeanisation on the field of metrology, we describe the European research framework and its development for the past decade. We explore the motivations of NMI managers and their role in the integration efforts. From this case, we consider lessons for managers in other research fields that are currently exploring further European co-operation.

2. Our methods and approach

In 2009–2010, we studied the past and potential futures of research institutes in Europe (Arnold et al., 2010). The overall aim was to provide a basis for informing EU and national-level policies about the role of research institutes in the development of the ERA. The research covered secondary document analysis including websites, interviews with institute senior managers, and data collection for building indicators and for underpinning foresight techniques (scenario workshops). The data followed the indicator set developed in a previous study of European public research institutes (Georghiou et al., 2003). The aim, in addition to giving a thorough overview of the field in question, was to identify suitable institutions for further study.

We selected 11 metrology institutes that collectively provided a spread of geography, size and experience. We interviewed managers of these institutes and asked them about their current situation, the main recent changes affecting the organisation and changes to the environment for metrology research. Table 1 lists the metrology institutes included in the study and the reason why they were selected.

Based on the interviews and data collected, an account of the European metrology sector was

Table 1. Selected national metrology institutes

Institute	Acronym	Country	Reason for selection
Bulgarian Institute of Metrology	BIM	Bulgaria	Significant restructuring in the last decade to harmonise with the EU
Czech Metrology Institute	CMI	Czech Republic	Disintegration of the Czech–Slovak Federation resulted in the move of the laboratory from government ownership to independent organisation
Danish National Metrology Institute	DFM	Denmark	Recently privatised and decentralised
Laboratoire National d'Essais	LNE	France	Large organisation, significant restructuring, R&D activities
Physikalisch Technische Bundesanstalt	PTB	Germany	Large organisation, R&D activities
Istituto Nazionale di Ricerca Metrologica	INRIM	Italy	Significant restructuring, R&D activities
National Metrology Laboratory	NML	Ireland	Significant restructuring, negligible R&D
Holland Metrology Group	HM	The Netherlands	Significant restructuring, R&D activities
Central Office of Measures	GUM	Poland	R&D activities
SP Technical Research Institute of Sweden	SP	Sweden	Large organisation, R&D activities
National Physical Laboratory	NPL	United Kingdom	Significant restructuring, large organisation, R&D activities

written. Its aim was to identify change drivers and to describe patterns of change in the past 20 years or so, as a basis for subsequently running scenario workshops for experts within the selected institutes. Based on these accounts, we elaborated three scenarios: one positive, one negative and one involving disruptive transformation for the future development of the public research institute sector as a whole. We used the materials we had gathered to work out what these were likely to mean for the field of European metrology research. The workshop format brought together the senior managers and directors of national public metrology research institutes who had previously taken part in the interviews. In short, the group identified the implementation of Article 185 joint European programme as a major, recent transformation and spoke about their changing roles with respect to other national research institutes. They also concluded that an 'ideal' future scenario would involve an even greater Europeanisation of funding and organising metrology research (Barker et al., 2010).

3. About metrology

The mission of the metrology sector can be summarised as the development, maintenance and dissemination of measurement standards, and the development of metrology in new areas. Metrology institutes in European countries all participate in the process of metrology policy formulation. Metrology research

is based upon expertise in various scientific fields traditionally dominated by physics. It is used to underpin economic activity across productive sectors, and is used by governments for regulation and standardisation essential for trade and functioning of goods and services. It is necessary for underpinning international standards and laws, and for supporting national compliance, for example with European Directives. As technologies become more advanced and cross-cutting, and novel technologies emerge, new research and expertise is needed for standards and measurement systems. Examples here are the pervasive exploration of nanotechnology applications and the need for sophisticated environmental monitoring.

4. Mapping the sector

Metrology research is organised in Europe NMIs, which conduct their research and provide their services on the basis of institutional funding from central government agencies or ministries. The organisation of the NMI varies as many of the NMIs are fully nationally owned, some are semi-public and a range of smaller institutes are in fact private but dependent upon national public funding. The NMIs vary in the tasks they perform, some providing reference services, some providing the primary standards, some delivering commercial services, some being research-intensive and others much less so. The metrology

Katharine E. Barker, Deborah Cox and Thordis Sveinsdottir

laboratory models operating throughout Europe are country-dependent, and are highly diverse in terms of structure, ownership, funding models and operation. In many countries, the metrology structure is highly centralised, while in others, it is decentralised, for example France. A result of this institutional arrangement is that metrology institutions house specialists, which are not typically found in universities or private sector research. The areas of expertise reflect the industrial and public sector measurement needs. In recent years, the metrology infrastructure in Europe, throughout the Member States, has been subject to some restructuring and change.

Some Member States, such as Denmark, have recently 'privatised' their metrology services. Since 2009, Danish Fundamental Metrology (DFM), a private company owned by the Technical University of Denmark, has coordinated metrology research in Denmark, helping companies and authorities with technological and measurement problems. DFM performs research in specific areas of fundamental metrology that are of special importance to the Danish situation. In 1995, in the United Kingdom, the National Physical Laboratory, once both UK government-owned and operated, became a government-owned company-operated organisation, essentially privatising the operation of the laboratory. However, no matter how 'private' the new services are, the newly reorganised services are still mandated to enterprises fully- or partially-owned by the national governments.

There has also been the creation and development of new institutes, for example in the Czech Republic in 1993 with the foundation of the Czech Metrology Institute, following the dissolution of the Czechoslovakian Federation. The overall landscape, however, in terms of number of institutes and relative sizes and research, has not changed dramatically as there is still a strong rationale for having a national institute in each country to provide specific support for industry, however small the country.

It is estimated that today Member States spend €120 million annually on metrology research [Commission of the European Communities (CEC), 2008].^[7] Most investment in metrology is spent via the NMI and associated Member State 'Designated Institutes' in Europe, with less than 10% subcontracted outside these institutes. Funding of metrology research is highly skewed across the EU 27. The 'big four' metrology laboratories are to be found in Germany, the United Kingdom, France and Italy. It should also be noted that the EC has a Joint Research Centre devoted to metrology, located in Belgium, the Institute for Reference Materials and Metrology (IRMM).³

Within minor exceptions (such as the Czech Metrology Institute which was created after the split with Slovakia), budgets for metrology services and metrology research have been level and not increasing much or likely to increase greatly. This produces what other authors describe as the 'metrology dilemma'. This argument states that metrology faces increasing demands from a broad range of industries, including new industrial applications and government needs for regulation, public health and policy, representing societal needs. (CEC, 2008) The demands are not only growing more diverse but also more complex in terms of the science and technology, and this points to collaboration across fields and development of metrology outside the traditional physics-based areas. Metrology is stretched, yet collaboration could help solve the problem through developing a common strategy and utilising European specialisms. Moreover, there remains a great deal of duplication of metrology services and metrology research, but it seems that some duplication is needed for key areas and in order to deliver services to local industry. It is less clear that there is a need for significant duplication of research, as opposed to service delivery.

This diversity in terms of the landscape of NMIs is one of the puzzles as to why such varied institutes and programmes would want to lock in together in a programme of research. From an institutional point of view, this does look perplexing; however, the environment for funding and the broadening needs for metrology research to diversify to support new industries with different technological bases and increasing environmental regulation is a stronger force, which has pushed the NMIs to co-operate in order to achieve their missions.

5. Progressive European co-operation

The common denominator for the metrology sector is that all the NMIs are members of European and international metrology networks, in particular the European Association of National Metrology Institutes (EURAMET)⁴ and the European Cooperation in Legal Metrology WELMEC.⁵ WELMEC's aim is to establish a harmonised and consistent approach to European legal metrology. EURAMET is a regional metrology organisation in Europe. It coordinates the co-operation of NMIs in Europe in research, traceability of measurements to the SI units, international recognition of national measurement standards, and the calibration and measurement capabilities of its members.

1 This particular institutional structure of service
2 delivery and calibration for the metrology sector,
3 therefore, means that European collaboration was
4 already firmly in place with formal networks of
5 metrology experts representing their national insti-
6 tutes. This was undoubtedly the key in allowing the
7 development of collaborative research programmes.

8 The EUROMET co-operation structure (forerun-
9 ner to EURAMET) formed the basis for a series of
10 collaborative metrology projects, which utilised the
11 ERA-NET instruments. ERA-NETS were launched
12 within the European Communities Sixth Framework
13 Programme for research and development (2002–
14 2006). The objective was to encourage and subsidise
15 networking and coordination of funding agencies
16 within different European countries, rather than the
17 usual co-operative R&D projects. The NMIs first
18 used a support project, Metrology in the European
19 Research Area (MERA), to work together in scoping
20 the needs for metrology services and to provide evi-
21 dence to justify increasing co-operation in research.
22 Two successive ERA-NETS were also able to include
23 funding agencies.

24 The European metrology laboratories then used
25 this opportunity to work towards implementation of
26 joint research calls in specific areas. Early on, they
27 had identified the need to explore the Article 169
28 (now renamed 185) instrument. Generating evidence
29 through industry surveys, foresight exercises and
30 economic studies, the R&D managers gradually built
31 up their case. They are now working with parent
32 ministries. This collaboration (iMERA) led to the
33 reformation of EUROMET into EURAMET so that
34 it could legally operate and manage joint research
35 programmes.

36 The EMRP was born, implemented first through
37 the IMERA Plus, in the Seventh Framework Pro-
38 gramme and then through Article 185, and both
39 phases attracting additional investment (co-funding)
40 from the EC. The first phase of the EMRP has more
41 than €64 M committed to R&D, which includes an
42 input of €21 M from the EC.

43 The number of countries taking part in European
44 metrology research collaboration has increased from
45 11 in the Fifth Framework Programme to 22 com-
46 mitting to the Article 185 of the EC Treaty, which
47 was approved by co-decision in July 2009. The
48 Commission Staff Working Document (CEC, 2008)
49 states that the annual estimated portion of national
50 funding that could be freed up from national control
51 to be 'European' is about €200 M over 6–7 years.
52 The EMRP attracts co-funding from the Commis-
53 sion, and so this would effectively double the budget
54 for 'European' metrology research by matching the
55 fund created by the member countries. This would

put the balance of national and European metrology
research to 56%:44%, were a €200 M fund from the
Commission to be available over the next 6–7 years.
This situation has not happened overnight, it has
taken dedicated coordination from R&D metrology
sector managers to prepare evidence, work out the
details of implementation and mobilise the political
level.

6. Motivations for metrology managers

During the course of the interviews and in the work-
shops in our study, the metrology experts identified
drivers that are affecting the metrology sector.
Metrology institutes are increasingly linked to the
academic system, providing access needed to addi-
tional disciplines, sometimes at the cost of an increas-
ingly academic set of incentives being employed in
an applied context. Metrology sector managers report
that national funding is reduced and seems not likely
to grow to meet changing needs, which means that
European funding is of great importance.

In the metrology sector, we are seeing simultane-
ous needs to increase the amount of applied research
done and to move into measurement in new fields,
such as biotechnology and nanotechnology. Tradi-
tional areas of industry are becoming more complex,
and require broader measurement ranges and lower
uncertainties. Our understanding of key issues,
including climate change, food safety and air quality,
all rely on our ability to make ever better measure-
ments and make new demands of metrology (Henson
et al., 2009). This involves creating new capabilities,
offering the chance to optimise their location at the
European rather than the national level, and to build
globally competitive critical mass. Duplication of
research and capabilities in the past means that there
is a clear case for rationalisation, an agenda that has,
for some time, been pursued within the European
co-operation, although more in making decisions
about locating new capabilities than in deciding
which existing capabilities can be eliminated. The
growth of the emerging economies means that
Europe's past quasi-monopoly of metrology has dis-
appeared, leaving a need for European metrology
research to tackle global competition. Global com-
petition stems mostly from the United States, the
Asia Pacific Metrology programme and a recent
Metrology programme from Russia.

These arguments are all made at a national and
European policy level. At research institute level,
there can be potential losses, such as closing down of
areas of R&D and failure to win R&D funding,
which is now competitive and allocated through the

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Katharine E. Barker, Deborah Cox and Thordis Sveinsdottir

EMRP. Here, the rationale for R&D managers to push European co-operation may not be obvious. However, some of the smaller metrology institutes, such as the Instituto Português da Qualidade, have still taken part in the EMRP. Clearly most of the national managers were motivated by the potential benefits from changing to a European co-operative mode: the chance to grow and develop metrology R&D, gain more funding and compete more effectively at a global level.

7. What is the role of managers in European integration?

Managing the European integration of metrology research has been a complex undertaking and 'has taken extensive effort over a number of years, bringing together the views of more than 20 countries, their NMIs and ministries' (Henson et al., 2009). Critical success factors in this process have been a nuanced understanding of key issues and the landscape within which NMIs operate, a careful assessment of the said case and the likelihood of motivating different institutions to work towards a common vision. The EMRP has reached a very high level of integration and has been successful in creating a central management and project selection process, which has been fully honoured by all participating countries. This success, in part, has been attributed to the funding model, whereby participating countries earmark and put forward a designated amount to the overall budget of the EMRP. The Member States also pledge to have spare funds should they be successful in their bidding. This is seen to encourage integration and commitment of the participating states, and furthermore ensures that projects are never held back due to lack of funds.

In the case of metrology, most institutions had experience of co-operation and were working within the framework of internationally applicable measurements. Careful consultation with external stakeholders was carried out throughout the process of the MERA and iMERA projects in order to keep tabs on expectations and needs of the wider community. Starting small, with only a few members, also proved to be successful as a good track record could be more easily achieved, which in turn convinced new members to join the MERA, iMERA, and later, EMRP programmes.

Awareness of different stakeholders and audiences while developing co-operation in R&D is imperative. Explaining the value of metrology and the programme to MEPs who likely had little awareness of its benefits was carried out over the course of 2 years

and included invitations to MEPS to visit NMIs in each country. This proved to be very important when it came to convincing NMIs to take up the full Article 185 (Henson and Wittke, 2009).

The EMRP has provided NMIs with both a coordination mechanism and a competitive arena in which specialist capabilities can develop scale and excellence. Reaping the benefits of this specialisation will pose a new challenge: 'distribution' of new metrology services. Over time, this – together with the clear opportunities for rationalisation in the field – may lead to a specialisation among institutes; some largely with 'retail' knowledge, while others undertake a mixture of production and retailing. Without some such arrangement, it will be hard to offer a comprehensive set of measurement services across Europe.

Prior to the establishment of EMRP, EUROMET had organised collaboration projects in three fields: comparisons of measurement standards, traceability, and consultations of facilities (Schwitz, 2003). While two of the types of project were very successful (comparisons of measurement standards and consultation of facilities), success was rather limited in metrology R&D collaboration. Furthermore, most of the proposed projects originated from and were established within the individual EUROMET technical committees for each of the various metrology disciplines (Erard et al., 2006), and were thus one dimensional in nature. What also complicated collaboration efforts during EUROMET was the fact that the NMIs were previously not able to formally commit their laboratory resources, or to influence the timing of available national resources to achieve the alignment necessary for success.

According to Edler et al. (2008) there was an urgent need to further open up the NMI community across Europe, both between NMIs and also between the academic community in general and the NMIs, to stimulate cross-fertilisation and allow the NMIs to break out of their traditional specialisation fields.

What the EMRP offered was a new possibility to allow for the planning and funding of very large scale, fully coordinated metrology research projects that are built around grand challenge themes, which was one of the rationales of the ERA. (European Commission, 2008a) These had previously been beyond the resources of any single NMI. Pulling NMIs into a competition for funds, and to do so at the European rather than the national level, opened up competition where none was before. This allowed for enhanced excellence and efficiency. (European Commission, 2008a, p. 15)

The key role of research managers in the European research arena has been and remains to build up and support coalitions for collaboration in research.

1 Managers have successfully responded to greater
2 demands from industry for increased precision and
3 wider scope, as well as new demands from biotech-
4 nology and nanotechnology. While realising that
5 individual NMI budgets would not stretch to meet
6 these demands, the MERA and iMERA projects
7 investigated and prepared how to pool national and
8 EC funding in a joint EMRP.

9 The EMRP works from a 'virtual common pot'
10 funding model that includes countries each paying for
11 their own participants and contributing towards the
12 programme management funds. Of the €200 M com-
13 mitted by the participating countries under Article
14 185, there is €20 M that funds programme manage-
15 ment costs and contributes towards the researcher
16 grants. This type of common pot does not actually
17 establish a joint budget to finance the selected indi-
18 vidual projects but is based on national/regional con-
19 tributions. The government of each Member State
20 must earmark and pledge a specific amount to the
21 EMRP pot. The NMIs decide on priorities (national or
22 joint) and bid for funding to the virtual common
23 pot. All project proposals bids are collaborative, as in
24 each Joint Research Project Consortium (JRP) must
25 contain a minimum of three organisations from at
26 least three participating states. In practice, all of the
27 JRPs include more participants and more countries
28 than the minimum.

29 What this means for the managers of NMIs is that
30 they need to clearly set out national priorities that
31 involve collecting the needs of industrial stakeholders
32 (European or national) as well as research labs before
33 bidding, which encourages collaboration and integra-
34 tion throughout the metrology community. The role
35 of managers has also been to realise the challenge that
36 new technologies and advances in science bring, and
37 make sure these are present in national priority
38 setting.

39 40 **8. Lessons for other fields with** 41 **nationally based public** 42 **research institutes**

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44 The field of metrology research has a long history of
45 co-operation and membership organisations (first
46 EUROMET, then EURAMET) that have represented
47 European metrology and coordinated research and
48 development efforts. NMIs have been willing to sur-
49 render national positions in some areas of metrology
50 in order to create a more European knowledge base.
51 Managers from the partner NMIs have a say in what
52 priorities are set for European metrology each year,
53 and this has proved to work well in creating a con-
54 sensus within the field. Within fields that are less

advanced in terms of European co-operation, the sur-
rendering of some control would greatly assist the
building of joint research programmes. For some
fields, a starting point could be the sharing of data
across Member States. It is to be expected that dupli-
cation of research and services will occur, and in
some instances, this will be appropriate in order to
deliver these successfully to local industries. Manag-
ers need also to bear in mind the rapid growth and
high quality of many research fields in Asia, and how
to respond to this new competition. European col-
laboration and funding through initiatives, such as
Article 185, could be seen as a good option for estab-
lishing networks of national research institutes that
could better compete in a global environment.

Interviews with NMI managers and representa-
tives of EURAMET revealed that, in order to suc-
cessfully take part in collaborative projects, most
institutes had to establish a specialisation in order to
increase their power of negotiations. Very few NMIs
have the potential of covering the whole breadth of
metrology services and R&D, so each has worked
hard to focus their work in order to find a specific
niche. This allows for stronger negotiation potential
when it comes to forming consortia and collaborator
networks. This will take time if specialisation is not
already established, and in the meantime, institutes
should take care to be involved in other ways, for
example by acting as conduits for linking up subcon-
tract work for other NMIs and national industry.

Establishing a 'virtual common pot' method of
funding, whereby Member States partly give up the
sovereignty of funds, has proven to work well to
harmonise European and national interests in metrol-
ogy. Furthermore, the involvement of stakeholders
early in the process of deciding national and Euro-
pean priorities has seemed to further amplify this
process. The role of managers here would be to help
establish national priorities and find ways of harmo-
nising these with European priorities, for example by
looking towards the solution of grand challenges
(European Commission, 2008b).

Removal of incentives that lock institutes in
working within a national market would also greatly
help in making European research collaboration
easier. This would be an opportunity for managers in
the R&D sector to influence the policy agenda within
each Member State, with the aim of building a more
favourable landscape for European co-operation in
research.

It is important to keep in mind that each field
is a specific case, and there is not likely to be a
one-size-fits-all approach to achieving a balance
between co-operation and competition. Increasing
co-operation may result in increasing specialisation

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Katharine E. Barker, Deborah Cox and Thordis Sveinsdottir

Table 2. Advantages and disadvantages of integration and independence for metrology research institutes

	Advantages	Disadvantages
Independence	Sovereignty of funds and decision making	National research/equipment funding is likely to be at least level in most fields
	Can tailor R&D to local industry needs	Many institutes face an increase in the scope of their work due to new technological advances and transnational challenges Duplication of work Increased need for more interdisciplinary collaboration
Integration	Access to a dedicated metrology virtual pot funding	Smaller countries find themselves unable to bid on as many projects as larger countries
	Able to tackle transnational challenges	Prioritisation decided at a European level
	Greater access to interdisciplinary teams	Member States put the money upfront, but there is no guarantee that their projects will be funded
	Better able to take on competition from BRIC countries	Members need to have a research element of their metrology budget to be able to take part
	Stakeholders are involved from the start	Need to reapply for European funding and Article 185 after each period, in increasingly competitive funding environment
	Opportunity to develop strength through specialisation	

BRIC, Brazil, Russia, India, and China.

and diversification, with centres of excellence emerging. This has been the case within metrology where NMIs have developed specific strengths, for example the National Physical Laboratory in the United Kingdom and the PTB in Germany are very focused on R&D, while FMI in Finland and ESL in the Netherlands are focused on fundamental metrology.

Table 2 distils our analysis of the advantages and disadvantages of independent R&D programmes versus the integrated programme. There is evidence that other sectors are also beginning to organise along similar lines. Examples include the geo-surveys sector which shows similarities to metrology research, in that it is nationally specific while being relevant to the solution of the European Grand Challenges with respect to environmental concerns. Work is ongoing within that sector with the establishment of EuroGeoSurveys,⁶ which aims to promote geo-surveys to the EU, and increase collaboration and data harmonisation between the 32 geological surveys institutes that are members (Technopolis Group, 2009).

9. Conclusion

This paper has reflected upon some of the lessons for research managers which the metrology case offers for other domains to create a co-operative programme of research in a pan-European frame-

work. Based on the wider scope of our recent research, it is clear that public research institutes in other applied and policy support fields also identify the need for more European co-operation (Arnold et al., 2010). There are diverse drivers for this, including gain additional resources, stay in the game, avoid slow decline, gain a foothold in research, develop new strengths, gain prestige and start moves for European services. The metrology case demonstrates that perceived threats to national research programmes and the expected benefits from pooling have been sufficiently argued to launch the European programme.

The European Commissioner has set the broad policy framework for the integration of research under the ERA-Lisbon agenda. What the managers have done within that framework is written arguments to develop the research programmes. They have persuaded national policy makers and ministries, officials and EC policy makers that this warrants the input of resources. Using resources in the European networks, they have built up the evidence base to generate evidence of synergies, co-operations and convince Member States to commit to Article 185. The research managers have not just implemented research and research projects but have also designed and driven arguments for whole programmes of research and continuations of those programmes. This has been done at the level of national laboratory managers rather than national government ministries. R&D managers in other sectors of

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national public research may consider similar actions in order to develop their own European research agenda and the access to funding which it can bring.

The evolution of metrology research and the extent to which the expected benefits will be realised remains to be seen. Further research needs to document whether, for example, new research direction and interdisciplinary teams emerge, and whether these capabilities allow European research to remain competitive with respect to global standards.

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Notes

1. The Lisbon Treaty came into force on 1 December 2009. As a result, the numbers of the articles were amended, and Article 169 became Article 185.
2. The BRIC countries are Brazil, Russia, India and China.
3. IRMM is a member of EURAMET.
4. EURAMET was inaugurated on 11 January 2007 as the successor to EUROMET, hence this report refers to one organisation or the other depending upon the source document. For further information on EURAMET, see <http://www.euramet.org>
5. For further information on WELMEC, see <http://www.welmec.org/>
6. For further information, see <http://www.eurogeosurveys.org/>

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15 *agement, Accounting, Auditing & Accountability*
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