



New Forms of Mobilization, New People Mobilized? Evidence from the Comparative Study of Electoral Systems

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Journal:	<i>Party Politics</i>
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Keywords:	party contacts, turnout, mobilisation
Abstract:	<p>Mobilization efforts by parties and candidates during election campaigns tend to reach those who are more likely to vote in the first place. This is thought to be particularly consequential for turnout among the young. Harder and less cost-effective to reach, young adults are less mobilized and vote less often, creating a vicious circle of demobilization. However, new forms of political communication — including online and text messaging — have created expectations this circle might be broken. Is this happening? We examine data from Module 4 of the CSES surveys, looking at the prevalence of different types of party contacts in 38 countries, the profile of voters who are reached, and the effects of these efforts on turnout. New forms of party contacting do matter for turnout and partially reduce the age gap in contacting, but still fail to compensate for the much larger differentials that persist in traditional forms of contacting.</p>

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3 **New Forms of Mobilization, New People Mobilized?**
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5 **Evidence from the Comparative Study of Electoral Systems**
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24 **Abstract**

25
26 Mobilization efforts by parties and candidates during election campaigns tend to reach
27 those who are more likely to vote in the first place. This is thought to be particularly
28 consequential for turnout among the young. Harder and less cost-effective to reach, young
29 adults are less mobilized and vote less often, creating a vicious circle of demobilization.
30 However, new forms of political communication — including online and text messaging —
31 have created expectations this circle might be broken. Is this happening? We examine data
32 from Module 4 of the CSES surveys, looking at the prevalence of different types of party
33 contacts in 38 countries, the profile of voters who are reached, and the effects of these
34 efforts on turnout. New forms of party contacting do matter for turnout and partially reduce
35 the age gap in contacting, but still fail to compensate for the much larger differentials that
36 persist in traditional forms of contacting.
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40 **Keywords:** mobilization; party contacts; turnout
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Introduction

Since Rosentstone and Hansen's pathbreaking account (1993), many have studied the effect of mobilization efforts on political engagement. Some, although fewer, have examined conditions under which such contacts affect turnout decisions. Even fewer have looked at *different* types of contact across countries, even though the technologies available for partisan mobilization have expanded dramatically in recent years. Here, we seek to address this gap using a new and important source of survey data — Module 4 of the Comparative Study of Electoral Systems — that measures different modes of campaign contacting across 38 countries.¹

Explanations of turnout are diverse, including such key explanatory variables as resources (Verba, Schlozman, and Brady 1995), psychological involvement (Milbrath and Goel 1977), interpersonal networks (Huckfeldt and Sprague 1995), social attachments (Putnam 2001) — especially partisan attachments (Shaffer 1981) — and institutional factors interacting with all or some of the previous (Anduiza Perea 2002). Rosenstone and Hansen (1993) focused on *mobilization* as a determinant of turnout, especially the efforts of political parties and candidates to stimulate voting. We know that such contacts are skewed toward more active and involved voters and are thus likely to increase existing differences in participation (Gershenson 2003) notably exacerbating differences in participation between younger and older citizens (Karp et al. 2008; Stevens and Bishin 2011). The almost universal lower turnout rates among the young (Milbrath 1965; Blais 2000) has been explained by fewer resources (Glenn and Grimes 1968), weaker social attachments (due to geographical mobility, lower rates of marriage and weaker community and economic ties), and weaker political attachments, especially to party and ideology in particular (Strate et al. 1989; Achen and Sinnott 2007). But the fact that parties are also less able or willing to mobilize the young seems add to a vicious cycle that “disconnects the political world from young citizens” (Nickerson 2006: 48).

In this article, we ask whether the development of new forms of party contacting has reduced this age gap. CSES's Module 4 includes measures of self-reported mobilization contacts by parties and candidates not only through such traditional means as face-to-face, mail, and leaflet contacting, but also through the use of newer mobilization tools, such as

¹ The CSES is a post-election survey that is fielded across a range of national elections over a given time period and includes a series of standard questions about political attitudes and behaviour.

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3 texting, e-mailing, and social network messaging and posting. Online social media have
4 often been described as a potential “leveler in terms of motivating political participation”
5 (Holt et al. 2013: 19; see also Gil de Zuniga et al. 2014; and Shirky 2011), including a wide
6 variety of types of political engagement (but see Boulianne 2015 for a more skeptical view).
7
8 Party campaigns use of these mobilization tools have often been discussed, in particular, in
9 light of their assumed greater potential to reach younger voters (Bosancianu 2014). In at
10 least some countries, they do seem to mobilize them more effectively (Aldrich et al. 2016).
11
12 But how widespread are these positive effects? Do these new mobilization tools make
13 young adults easier to reach across a wide variety of societies and political systems? What is
14 their contribution to mitigate or even compensate for well-known age gaps in terms of
15 mobilization, engagement, and turnout?
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24 **Voter Mobilization: The Story So Far**

25 Election campaigns have become more professionalized and technologically
26 sophisticated in their mobilization efforts as numerous international studies have attested
27 to (Norris, 2000; Plasser and Plasser, 2002; Farrell and Schmitt-Beck, 2003). These changes
28 have prompted increasing attention to what works and what does not in terms of turning
29 out the vote. While most studies have focused on the case of U.S., the methods used have
30 varied with some scholars using survey data and self-reported contact (Merriam and Gosnell
31 1924; Cutright 1963; Kramer 1971; Rosenstone and Hansen 1993; Panagopoulos and Francia
32 2009). Others have conducted field experiments, reviving the pioneering approach of
33 Gosnell in the 1920s. (1927). Such work has taken off particularly since the late 1990s (see
34 Green and Gerber 2016). These different studies have converged, at least, in one key
35 finding: contacts involving live interaction with voters, especially through face-to-face
36 canvassing, do matter for turnout, particularly when messages appeal to social norms (see
37 Green, McGrath and Aronow 2013, Green and York 2017, and Nickerson and Arceneaux
38 2009 for reviews).

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3 However, this line of research has also suggested that party canvassing is not universally
4 effective (Bhati et al. 2016), while more impersonal methods such as phone and direct mail
5 may be more effective elsewhere than in the U.S. (Cutts et al. 2009).
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8 The growth in use of modes of digital contacting, especially after the extensive use
9 made of online tools in the Obama presidential campaign in 2008, has reopened these
10 questions. The evidence, so far, has been mixed. Hooghe et al. (2010) reported null
11 findings, Vaccari (2017) got positive findings, while still others (e.g., Aldrich et al., 2016)
12 found heterogeneous results. In terms of specific modes, email messages are seen as one of
13 the least effective prompts (Stollwerk, 2006; Nickerson, 2007; Krueger 2010; Malhotra et al.,
14 2012), while text message reminders to vote appear to have only a somewhat stronger
15 effect (Dale and Strauss, 2009; Malhotra et al., 2011). Findings about messages from social
16 networks also range from small (Bond et al. 2012) to null effects (Brockman and Green
17 2013; Aldrich et al. 2016).
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20 A few studies examined contacting as a dependent variable. First, not all countries
21 are equal in this respect. Some countries report very high levels of contacting (over 50%),
22 while others drop to nearly zero (Karp and Banducci, 2007). Authors point to a range of
23 explanations. Newer democracies, with less well-organized, experienced and resource-rich
24 campaigns, report fewer contacts (Birch 2005). Karp et al. (2008) also show that systems
25 with single member districts (SMD) lead to higher rates of contact, as candidates are more
26 likely to seek out a direct relationship with a voter than in more anonymous list systems.
27 Furthermore, with lower turnout in plurality systems (Powell, 1986), mobilization has more
28 potential to be effective. Systems where parties are more densely concentrated around the
29 ideological center appear to lead to higher mobilization efforts than polarized systems
30 (Karp, 2012).
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33 Karp et al (2008) also identify features of voters that make parties more or less likely
34 to mobilize them. One main finding of this comparative work confirms what we already
35 knew about the US: citizens who are already active and engaged are most likely to be the
36 targeted. Not surprisingly, campaigns try to maximize the impact of their limited resources
37 by directing their efforts toward those who are most likely to respond positively, i.e. those
38 who have previously engaged with politics and who are easier to locate. The significance of
39 other characteristics such as race, socio-economic status, and organized group membership
40 further underscore the idea that campaigns are prioritizing voters who are already engaged.
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3 Recent work by Panagopolous (2016) has taken this ‘preaching to the converted’ argument
4 a step further by arguing that advances in micro-targeting mean that parties are now
5 increasingly emphasizing base mobilization compared to riskier strategies that focus on
6 persuading harder to persuade independent or undecided voters.
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10 There is also an age gap in contacting. In the United States, younger people are
11 especially mobile and thus more difficult to reach. Parties seem to have internalized that in
12 their judgment about the cost-effectiveness of resource allocation for mobilization
13 (Nickerson 2006), and the age differential in the probability of being contacted seems to
14 have increased through time (Gershenson 2003). Moving to new forms of campaign
15 mobilization, things are less clear. Krueger (2006) finds in that, in the US, younger people
16 are less likely to be contacted over the Internet. But it is not obvious that these findings will
17 hold either cross-nationally or over time. In the low salience European Parliament elections,
18 for example, Bosancianu (2014) finds that younger people are more likely than older voters
19 to be contacted via the internet.
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29 **Data and Results**

30 CSES data allows us, for the first time, to study different modes of contacting across
31 many democracies. In Module 4’s fourth release, data from 38 countries were gathered
32 through national election studies conducted from 2011 through 2016.² That module
33 includes a battery measuring different campaign contacts, several types of which can be
34 broadly divided into “traditional” and “new”. The former specifies if the contact was by
35 mail, phone, or in-person. The latter includes e-mails, text messages, and social
36 networks/micro-blogs such as found on Facebook or Twitter.
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44 *Cross national variation in levels of contacting*

45 We first present data comparing levels of the new and traditional forms of
46 mobilization. Figure 1 shows the percentages of respondents in each country that report
47 receiving contacts by parties or candidates during the electoral campaign in these different
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55 ² The Comparative Study of Electoral Systems (www.cses.org). CSES MODULE 4 FOURTH ADVANCE RELEASE
56 [dataset]. April 11, 2017 version. doi:10.7804/cses.module4.2017-04-11.
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3 ways.³ The use of mailing and leaflets remains, overall, the most common mode of
4 contacting, followed by face-to-face and phone. Cross-national variations are dramatic, from
5 countries like the UK or New Zealand (where close to 80% of voters are contacted by direct
6 mail or leaflets) and Ireland or Mexico (where close to half of the electorate reports a face-
7 to-face contact) to countries such as Portugal or Bulgaria (where very few voters report a
8 contact of any kind).
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15 **Figure 1 about here**
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19 Figure 2 shows a more direct comparison between being (1) contacted in any way,
20 (2) through any “traditional” mode (face-to-face, mail or phone), or (3) through any “new”
21 mode of contacting (texting, e-mail or social networks).⁴ There is, first, very large variation
22 in the rates of overall contacting. The UK has the highest level of citizens reporting being
23 contacted in some way (close to 90% in the 2015 election). More than two-thirds of
24 respondents in five other countries — New Zealand, (in both elections), Canada,
25 Switzerland, Mexico (in 2015), and Australia – reported a partisan contact. At the other end
26 are countries such as Romania, Slovenia, Poland, Portugal or Bulgaria where fewer than 10%
27 of voters reported any type of contact.
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37 **Figure 2 about here**
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41 Second, many more voters report being reached through traditional modes than
42 through the newer modes of contacting (as already suggested in Aldrich et al. 2016 and
43 Bosancianu 2014). In no country was as much as a third of the electorate reached by texting,
44 e-mail, or social networks. Finally, Figure 2 already suggests that the new forms of party
45 mobilization mostly seem to reach people who are also contacted in traditional ways. This is
46 more clearly visible in Figure 3. The overwhelming majority of contacted respondents report
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51 ³ In some countries/territories, no information about one or more sub-types of contacts: Hong Kong (no data
52 for mail contacts), Canada (phone, texting or e-mail), Ireland (phone or social networks), the UK (texting),
53 Germany (texting), and New Zealand 2011 (texting).

54 ⁴ For each type, we leave out the countries where one or more questions about specific types of contacting
55 were not asked.
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3 either traditional modes alone or *both* traditional *and* new forms of contact. With the
4 partial exception of Taiwan, South Korea and South Africa, very few individuals are reached
5 **exclusively** through new forms of mobilization.
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10 **Figure 3 about here**

11 *Correlates of Party Contacting*

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15 What drives party mobilization? One part of the answer pertains to the social and
16 electoral context in which individuals are embedded. Greater levels of party contacting have
17 been found in electoral systems with SMD and in older, more established democracies.
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19 Other studies point to the use of winner-take-all electoral rules and party system
20 polarization. We know of no studies that have investigated whether these patterns carry
21 over into the newer forms of mobilization. On the one hand, the relationship between single
22 member districts and mobilization hinges partially on the ability to connect voters to a
23 particular territorial location. While that connection is clear with the traditional modes, it is
24 much more difficult for parties to be confident of territorial location with mobile phone or
25 online contacting. On the other hand, the ability of parties to use these newer modes is
26 likely contingent on the technological readiness of a nation. For example, while in highly
27 economically developed countries such as Finland, the UK or Norway, over 90% of the
28 population has access to the internet, countries such as Kenya, Thailand and Mexico have
29 50% penetration or less. Thus, we should expect, *ceteris paribus*, that these new forms of
30 party contacting should be more prevalent in the more developed nations.
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41 In Table 1, we take a look at aggregate-level correlations between the prevalence of
42 different types of contact and a series of country-level features, such as the use of winner
43 take all/plurality rules,⁵ the use of SMD,⁶ the age of the democracy,⁷ party system
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50 ⁵ It's a dummy variable coded 1 for countries/elections where a winner-take-all / first past the post rule is
51 employed. This includes presidential elections. See online appendix for sources of this and all other variables.

52 ⁶ It's a dummy variable coded 1 for countries/elections employing single member districts, either as the single
53 way of organizing the conversion of votes into seats (example: UK) or as part of a mixed system (example:
54 Germany).

55 ⁷ The number of consecutive years, up to the date of the election, each country has been rated "6" or above in
56 the variable "polity" of the Polity IV dataset. For Iceland, we consider 1944 as the first year. Hong Kong was
57 coded as 0.

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3 polarization,⁸ and economic development,⁹ as well as the internet penetration rate and
4 mobile phone subscriptions. The first set of variables has been linked to the prevalence of
5 party contacting in existing broad cross-national studies (Karp and Banducci 2007; Karp
6 2012), while GDP, internet penetration and mobile phone subscription rates aim at
7 capturing the extent to which the technological capabilities necessary for particular types of
8 contacting are widespread.
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13 14 15 **Table 1 about here** 16 17

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19 Table 1 shows, first, that some of the correlates of contacting proposed in the
20 literature are largely supported in this broad array of democracies. The use of single
21 member districts and age of democracy (the latter employed as a proxy for the level of
22 professionalization of parties in previous studies - Karp and Banducci 2007) appear to be
23 particularly relevant in this regard. Results also reveal that, within the traditional modes of
24 contact, mail and leaflet contacting is most related to these macro factors. In contrast, the
25 prevalence of new modes of contacting seems appears to be weakly related to most of
26 those factors. The only partial exception is GDP per capita, particularly for e-mail contacts.
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33 Turning to the individual level, the primary question here is whether the parties are
34 targeting a different type of potential voter when they use the newer methods.
35 Traditionally, parties tend to target — and to reach — individuals with more resources, and
36 who have stronger social, partisan and/or ideological ties. A full examination of the role of
37 all relevant individual level characteristics using the CSES dataset is not possible because not
38 all election studies included all relevant measures.¹⁰ Given data availability and findings
39 about the importance of the variables, we focus on five core micro-level factors — education,
40 partisanship, marital status, gender, and age.¹¹ As noted above, we pay special attention to
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49 ⁸ Party system polarization index, which uses the public's mean perception of a party's Left-Right position in
50 each nation, weighted by the vote share for each party.

51 ⁹ GDP per capita, at constant 2011 international dollars.

52 ¹⁰ The main missing variables were union membership, church attendance and income. CSES does not include
53 a measure of political interest. It also allows individual election studies latitude in measuring demographic
54 variables.

55 ¹¹ Education uses a scale of 0 to 9, from "None" to 9 (ISCED level 8, doctoral or equivalent). Partisanship is
56 coded 1 for respondents who answer "Yes" to the question "Do you usually think of yourself as close to any
57 particular party?" Although the CSES survey contains follow-up questions about "degree of closeness" to that
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3 age. First, does the probability of being contacted by a party or candidate follow the well-
4 established curvilinear pattern exhibited by the probability of voting itself? Second, to what
5 extent does this hold for the new modes of contacting?
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8 Table 2 shows the results of logistic regression analyses, where the dependent
9 variable is simply whether a voter reports being contacted each particular way.¹² We show
10 the results of analyses for the six different binary dependent variables.¹³ Based on the
11 exploratory results in Table 1, the macro-level variables employed include age of
12 democracy, SMD, and GDP per capita for each country/year. In the results presented for
13 texting and internet-related contacts, GDP per capita is replaced, respectively, by the
14 number of mobile cellular subscriptions per 100 inhabitants and by the internet penetration
15 rate.¹⁴ Coefficients are standardized by dividing them by two times the sample's standard
16 deviations.
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25 **Table 2 about here**
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29 The results confirm and provide further detail on the key findings from prior analysis
30 of older CSES data (Karp et al 2008; Karp and Banducci 2007). Specifically they show that
31 individuals living in countries with electoral systems employing SMD's are significantly more
32 likely to be mobilized by parties through mail and phone. Similarly, the age of democracy
33 and GDP per capita variables are significantly related to mail contact. The relationships
34 between the individual-level variables and traditional means of contacting support
35 expectations from the literature. Respondents who are more educated, married, and who
36 "feel close to a party" are more likely to report being contacted. The age variable behaves
37 very much as expected: the signs for age and age squared are both significant and suggest a
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48 party, it was not asked in all surveys. Marital status is coded 1 for all respondents who are married or living
49 together with a partner. Female is coded 1 for female respondents. Age is years of age.

50 ¹² We estimated multilevel random intercept logistic regression analyses, correcting both for clustering and
51 estimating "average effect" coefficients. We also conducted multicollinearity diagnostics for all regression
52 analyses in this piece. Highest VIF — with obvious exception of the interacted age variable — was 2.15 (for
53 Internet penetration rate, Table 2, model for e-mail contacts).

54 ¹³ For each analysis, we use all countries where the dependent variable is available in the survey, as well as the
55 basic core of individual-level determinants described above and common to all surveys, to minimize loss of
56 cases.

57 ¹⁴ Analyses using GDP per capita were also performed and are reported in the text.
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3 curvilinear relationship between one's age and the probability of being contacted.¹⁵ We'll
4 examine this aspect in greater detail later. The signs, coefficient sizes and significance for all
5 remaining individual-level variables are relatively similar, with the partial exception of face-
6 to-face contacts, where women are less likely to report being contacted in person than are
7 men, while marital status and education seem to matter less than for other types of
8 traditional contacts.
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13 In columns 3 to 5, we report the results for the new forms of contacting. E-mail and
14 social network contacting are more prevalent in nations with greater rates of internet
15 penetration.¹⁶ However, neither the use of SMD's nor age of democracy make a difference
16 in these types of contacts. The greater sensitivity of traditional contacting to institutional
17 context and democratic longevity is intriguing and suggests that those modes are more
18 strategically aligned with the incentives provided in the wider electoral environment. The
19 newer forms, by contrast, appear to be more untethered and less structured by these
20 broader systemic forces, and remain elusive, in terms of macro-correlates, in this analysis.
21 We will return to this point in the final section. Partisans are more likely to be reached in
22 these new ways than non-partisans, similarly to what happens with traditional modes.
23 Finally, education plays an even stronger role for contacting using these new ways.
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34 *A deeper dive into age and contacting.*

35 Figure 4 shows plots of the predicted probability of being contacted by parties or
36 candidates at different ages based on the various models estimated in Table 2, i.e, after
37 controls are introduced. For these plots, we reestimated the models using only the 32
38 countries for which we have information about all of the types of contacts.
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Figure 4 about here

¹⁵ Models were also run with age-cubed, on the possibility that contacting, especially the new forms might affect the youngest cohort(s) differently, with an inflection point before the monotonic increase through the middle cohorts with a second inflection point before the oldest cohort(s) with an expected decline in contacting. In no case, however, was age-cubed significant, and so those are not included here.

¹⁶ In fact, if we replace this variable with GDP per capita (not shown in the table), the coefficient is also positive and significant at traditional levels for these two types of contacts. This is not surprising, given that GDP per capita and internet penetration rates are correlated, at the aggregate level, above .85.

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3 In almost all modes of contact the relationship between age and being contacted is
4 non-linear, as usual. The exception is being contacted through an online social network.
5 Here we find a nearly linear, negative relationship, with young adults being more likely to
6 report contacts compared with their middle-aged counterparts and even more so than the
7 oldest respondents. However, on average, the probability of being reached in this way
8 across our countries is modest. In all remaining modes, younger voters are less likely to be
9 contacted than most other adults. This is especially so for contacts by mail or phone, and
10 young adults are only marginally more likely to receive a text or e-mail than even the very
11 oldest voters.
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14 Each individual can be exposed to multiple forms of contact. Table 3 reports analyses
15 where we look at, respectively, the correlates of reporting any type of contact, a traditional
16 contact, and one or more kinds of “new” contact. Again, we focus exclusively on the 32
17 countries on which we have responses for all kinds of contact.
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27 **Table 3 about here**
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30 The correlates of being contacted at all and of being contacted through traditional
31 modes (columns 1 and 2) are almost identical, for the simple reason that almost everybody
32 who is contacted in any way is contacted through a traditional mode. Again, use of SMD,
33 level of education, and our indicators of social and partisan attachment emerge as relevant.
34 With respect to those who report new forms of contacting, no coefficient for any macro-
35 level correlate is significant. There are three other major differences in comparison to
36 traditional contacting. First, females are less likely to be reached. Second, marriage seems to
37 make no difference. And finally, the relationship between the respondent’s level of
38 education the probability of being contacted is about twice as strong in comparison with
39 what happens in traditional modes.
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42 Figure 5 shows findings with respect to age. While young adults are apparently less
43 effectively reached by parties by traditional means than the other voters, such disadvantage
44 mostly disappears when new forms of contacting are considered. Here, the oldest voters are
45 least likely to be contacted. However, the lower prevalence of the new types of contacts
46 overall, combined with the fact that young adults are not more likely to be reached in these
47 ways than the middle-aged, produces a perhaps surprising overall result: in the end, when
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3 considering all kinds of mobilization (“any contact”), young adults remain less targeted than
4 any other type of voter. In other words, the new forms of party contacting have, so far,
5 failed to compensate for the age gap in mobilization.
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10 **Figure 5 about here**

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13 Of course, this is the most general picture. What happens on country-by-country
14 basis? We estimated the individual level component of the multilevel logistic models used
15 for Table 3 separately for each of the 20 countries in which we had complete data about
16 traditional and new contacts, and where rates of prevalence of either was above a minimum
17 threshold of 5 percent of the sample (in 12 countries, that prevalence was even lower).
18 Then, we estimated the predicted probabilities of being contacted according to age for each
19 country. Figures A1 to A4 in the online appendix show the results for four groups of
20 countries. The first, the largest (12 countries/elections), replicates the general pattern:
21 overall, younger people report fewer contacts than middle-aged adults (and in some cases,
22 than all other adults), because they are less likely to be contacted in traditional ways, and
23 new forms of contact fail to compensate for that differential. Then, in Sweden and Norway,
24 exceptionally, younger voters are more likely to be contacted by parties in general, but this
25 results from being more contacted **both** in traditional and in new ways. In a third group of
26 countries/elections (Austria, Czech Republic, Mexico 2015 and Turkey), age and party
27 contacting seem weakly related. Finally, in two cases, while younger adults were less likely
28 to be contacted in traditional ways, they were more likely to be contacted in new ways. And
29 as a result, the probability of being targeted by parties in any way ends up unrelated to age
30 in Mexico in 2012 or with a differential in favor of younger voters in Finland. However, these
31 are the only two cases where new forms of contacting make up the age gap due to
32 traditional forms of contacting.¹⁷
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51 ¹⁷ One possibility would be that these different patterns of age/contact relationships would be sensitive to the
52 very distribution of the sampled population each country in terms of age. However, it is interesting to note
53 that, in the country by country analyses presented in the online appendix, those countries with the most
54 deviant age distribution of those surveyed in the CSES (Mexico, South Africa, and Turkey, all characterized by
55 more expansive —broader at the base — pyramids of voting-age population) end up showing different
56 patterns of age/contact relationships. In fact, this even occurs with two different elections in the same country
57 (Mexico).
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3 In sum, with few exceptions, new forms of contact reach small segments of the
4 electorate. They reach a similar profile of voters as traditional contacts, but one even more
5 restricted to men and to the highly educated. Finally, although there is a tendency for
6 younger adults to be less disadvantaged by these new forms of contact, this is not sufficient
7 to overcome the broad age differential in traditional party contacting.
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11 12 13 **Party contacting and turnout**

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15 What difference does this make? Does being contacted increase the probability of
16 voting? And if so, which mode(s) are effective? We have just seen how party contacts are
17 not randomly assigned. Although this may be partially addressed by controlling for known
18 covariates of turnout, both contacting and turnout can still be systematically related with
19 attributes we were unable to measure (see Gerber et al. 2004). The consequence is that the
20 use of observational data such as those collected in these surveys, compounded by the lack
21 of relevant variables in several countries, increases the risk that any estimates of the
22 relationship between contact and turnout will be biased, much more so than if experimental
23 data were available.
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31 However, well-designed sample-surveys such as those in the CSES permit inferences
32 to population values, something that experiments do not support, and it is nevertheless
33 possible to employ strategies that may reduce — albeit never eliminate — the risk of bias. In
34 Table 4, we show the results of three models of turnout, each employing a different
35 independent variable: if the respondent reported being contacted by a party or candidate in
36 any way; if the respondent reported being contacted just through a traditional mode; or if
37 the respondent reported by contacted **both** in a traditional and a new way. First, we report
38 the results from a multilevel random intercept logistic regression model, using a single
39 macro-level ordinal variable (*Compulsory voting*),¹⁸ as well as from fixed-effects probit,
40 where the cluster variables (countries/elections) enter the model as dummy variables, thus
41 capturing all variability associated with the cluster level. However, we also estimate a fixed
42 effects, recursive, bivariate probit model. Given that we know that people were not
43 contacted by campaigns randomly, and were instead selected (and self-selected) in ways
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55 ¹⁸ *Compulsory voting* is pre-coded in the CSES dataset, and recoded here with value 0 from counties without it,
56 1 for countries where voting is compulsory but without sanctions for violation, 2 with weakly enforced
57 sanctions and 3 for strictly enforced sanctions.
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3 that make being contacted at least partially endogenous, the recursive, bivariate probit
4 procedure is designed to reflect that possibility, by estimating two equations
5 simultaneously; one for the endogenous contact variable and the other for turnout.¹⁹ Table
6 4 shows the results.
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10 11 **Table 4 about here** 12 13

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15 Consider first the relationship with turnout of the remaining explanatory variables
16 besides contacting. In the multilevel model, the compulsory voting measure is statistically
17 significant and substantively large. Party closeness and education are powerful predictors of
18 turnout in all models. However, their importance is rivaled by that of being contacted by a
19 party in the third set of models, where “contact” is cumulative, i.e., having reported being
20 contacted both in a traditional *and* in a new way. In sum, institutions and the basic “triad” of
21 individual level variables that explain turnout – resources, attachments, and mobilization
22 efforts – are once again found to be consequential.
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29 Figure 6 shows the marginal effects of the different contact variables on the
30 probability of voting. Interpretation is straightforward. In both our multilevel logit and fixed
31 effects probit models, the probability of turning out is estimated to be about 4 percentage
32 points higher for those who were contacted in **any** way in comparison with those who were
33 not contacted at all. But strikingly, those who reported being contacted **both** in traditional
34 and in newer ways were much more likely (8 percentage points) to have voted than those
35 not contacted at all.
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41 The bivariate probit estimations have much larger confidence intervals, as usual, and
42 the coefficients for contacting are not significant for either the “any contact” or “traditional
43 contact” variables. However, the estimated effects of the cumulative traditional + new
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51 ¹⁹ The literature addresses the critical problem of identification of the model parameters. While Maddala
52 (1983) proposed standard exclusion restrictions on the first equation, Wilde (2000) showed that in models
53 with endogenous dummy regressors, exclusion restrictions are not needed, given sufficient variation in the
54 data. In any case, we proceed as follows: in a first stage, we ran separate fixed-effects probit models for both
55 contact and turnout. In a second stage, we omitted the variables from the equation(s) in which they were
56 insignificant (“married” in all contact equations, “female” in all turnout equations, “female” in the equation for
57 both types of contact), thus satisfying Maddala’s stronger restriction empirically.
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3 contact variable are significant and even larger than in the other models.²⁰ Furthermore, the
4 diagnostic statistics mitigate our concerns about the need to address selection bias.²¹
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8 **Figure 6 about here**

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11 Parties contacting citizens to stimulate mobilization appears to be positively and
12 significantly related to turnout. The four percentage point estimated effect of being
13 contacted by a party in traditional ways is similar to that obtained in other comparative
14 studies (Karp and Banducci 2007; Magalhães et al. 2016). More importantly, the results
15 indicate that new forms of contact may be consequential. Even though they have not
16 greatly expanded the portion of the electorate that was already reached by traditional
17 means, they seem to contribute to a cumulative effect, nearly doubling the propensity to
18 vote beyond what being contacted just through traditional modes are able to achieve, a
19 result that is robust to the estimation strategy employed.
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28 **Discussion**

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30 Partisan mobilization efforts are known to focus on particular profiles of voters –
31 those who are already engaged and likely to respond. The arrival of digital communication
32 channels has introduced a new and cost-effective way for parties to reach groups less
33 usually contacted – including younger voters – and thus hold the potential to break a
34 vicious cycle of under-mobilization and disengagement. Our analysis, using self-reported
35 contact data from 38 countries, has both positive and negative news in this regard.
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37 Whatever the potential for greater youth mobilization through new methods may be, it has
38 yet to materialize to any substantial degree. While younger people are comparatively more
39 likely to be contacted by parties using these newer methods, the overall frequency of such
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47 ²⁰ We ran similar models for those being contacted only via the new forms of contacting. With many fewer
48 receiving such contacts, standard errors are much larger than in the comparable models reported in Table 4
49 and Figure 6. In the logit and fixed-effects probit models, contacting is nonetheless statistically significant
50 with a positive but somewhat smaller coefficient. The fixed effects bivariate probit model, however, has a
51 (barely) significant but negative coefficient with a very large standard error. The dramatically larger standard
52 error suggests overfitting with virtual non-convergence, something that does not seem to apply to the
53 measures as reported in Table 4 and Figure 6. Details available on request.

54 ²¹ In Table 3, the rho statistics, which show the correlation of the disturbances between the two equations, are
55 negative, small, and not significantly different from zero. Thus, while the negative sign suggests that the effect
56 of contact may be underestimated in simple probit models, the fact that it is not statistically significant implies
57 that the estimates of the single-equation models are essentially unbiased and consistent.
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3 self-reported contact is very limited compared with other more traditional modes. The
4 profile of those contacted is otherwise not particularly different from those contacted in
5 more traditional ways. Indeed, as in the case for education, the socio-political selectivity
6 driving the traditional types of contacting appears to be carried over and reinforced by new
7 forms.
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11 These results are even more intriguing given our subsequent findings that the new
12 forms of contact appear to be successful for mobilization. The interpretation of this,
13 however, is not straightforward. Even though traditional methods of contact retain power
14 for mobilizing voters, it is their combination with new modes that seems particularly
15 consequential, virtually doubling the estimated impact of traditional contacts alone. This
16 finding boosts the case for parties to adopt new methods into their arsenal of campaign
17 mobilization weapons. However, given that, at least at this point in their development, the
18 newer types of contact target mostly those who have already been contacted through more
19 traditional means, the most likely outcome of an increasing use of digital methods for the
20 foreseeable future would seem to lead to a greater mobilization of the already engaged.
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24 Several limitations of our study must be acknowledged. First, we relied on
25 observational survey data. Although studies based on experimental data are not devoid of
26 the risk of bias in the estimation of the effects of contact on turnout, that risk is much
27 higher with observational data, in spite of the estimation techniques employed in this study.
28 Second, we relied on the self-reports of respondents to measure contact. One might argue
29 that, regardless of the potential slippage between actual exposure to partisan messages and
30 voters' perception of that exposure, it is the latter that should matter to explain voters'
31 behavior. However, we also know that, particularly in what concerns some aspects of online
32 behavior, self-reports and "objective" measures tend to be discrepant (Revilla et al. 2017),
33 and we can only speculate about the potential effects of such discrepancies between
34 perception and reality for our results.
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38 Finally, our analysis of the macro-level determinants of contact, and particularly the
39 null or weak findings for the new forms of contact, may reflect a 'missing variable' problem
40 at the systemic level. On the one hand, internet penetration rates do not necessarily reflect
41 the extent to which online tools are used for political purposes beyond party contacting in
42 different countries, including political discussion, online petitions, chat room participation,
43 e-mail correspondence with candidates, and so on. Such engagement should, in turn, render
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3 individuals easier to target by parties during political campaigns. Unfortunately, we have no
4 measures of such variables across the broad range of countries under examination in the
5 surveys. On the other hand, our institutional variables fail to capture the new and
6 increasingly broader set of protection and privacy rules that shape parties' micro-targeting
7 efforts, particularly through digital messages. The emerging work on this field has pointed to
8 a relationship between the wider regulatory environment and the incidence of 'data-driven
9 campaigning' in a country (Anstead, 2017; Bennett, 2016). Particular attention has been
10 given to the case of the U.S., a case where much of the privacy regulation that restricts
11 parties and candidates elsewhere is side-stepped (Hersh, 2015; Bennett, 2016; Bimber,
12 2014). Unfortunately, a comprehensive cross-national picture of these regulatory controls
13 and data protection regimes operating at the national level across CSES countries also does
14 not currently exist. However, there would clearly appear to be an increasingly compelling
15 case for the development and application of such an index in comparative studies of voter
16 mobilization.

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Future work departing from this study, besides addressing the preceding limitations, might well take two main directions. First, it is important to confirm and understand how and why the combined effect of traditional and new forms of contacting actually works. Do traditional forms of contacting receive a boost when followed by email, text message or tweets, or vice-versa? Or is the effect simply due to the sheer volume and diversity of contacts? Thus, an important next step for analyses that follow will be to measure the sequencing as well as the frequency of each type of contacting. Second, we have examined the impact of new and traditional forms of contacting on a singular form of participation, namely voting. It may be that social media and other new technologies are already effectively stimulating participation in other ways, such as mobilizing people to become campaign activists, to donate money, or to seek to persuade others to vote. Whether there are stronger or even different effects of these new methods of contact across political participation is clearly an important next question to address.

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19 **Author biography**

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Figure 1. Prevalence of different types of party contacting (%)

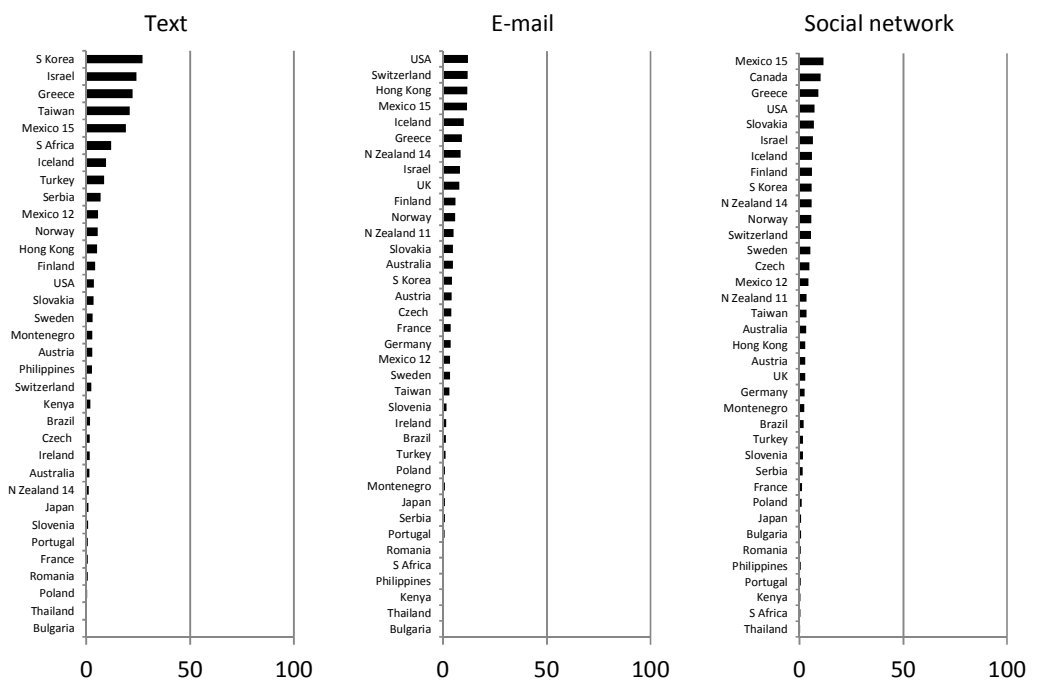
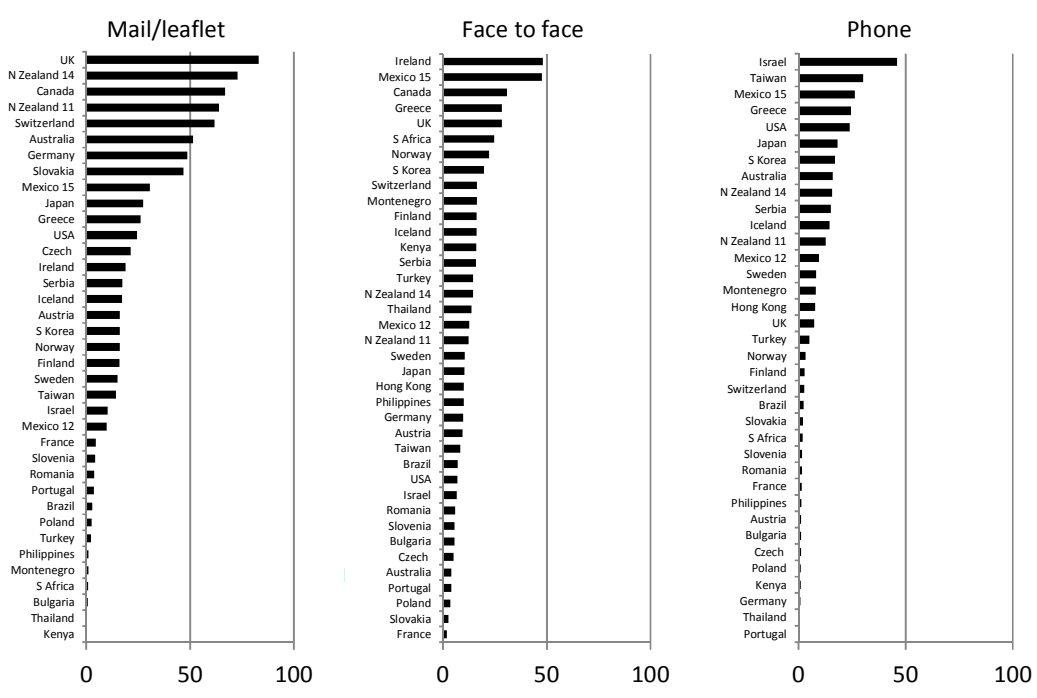


Figure 2. Percentage of respondents contacted by parties or candidates in traditional, new, or any ways.

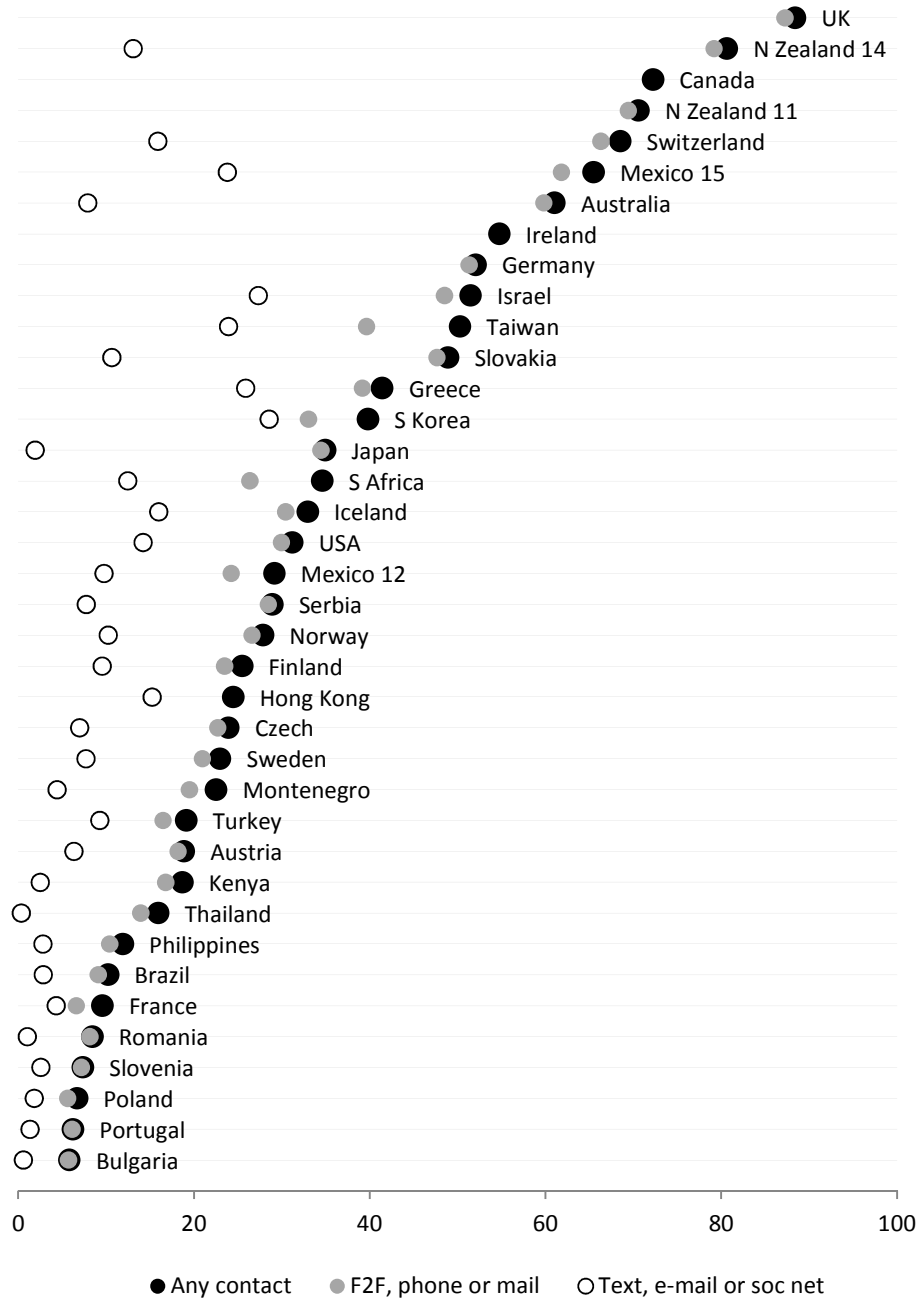


Figure 3. Percentage of respondents reporting different combinations of contacts by parties or candidates.

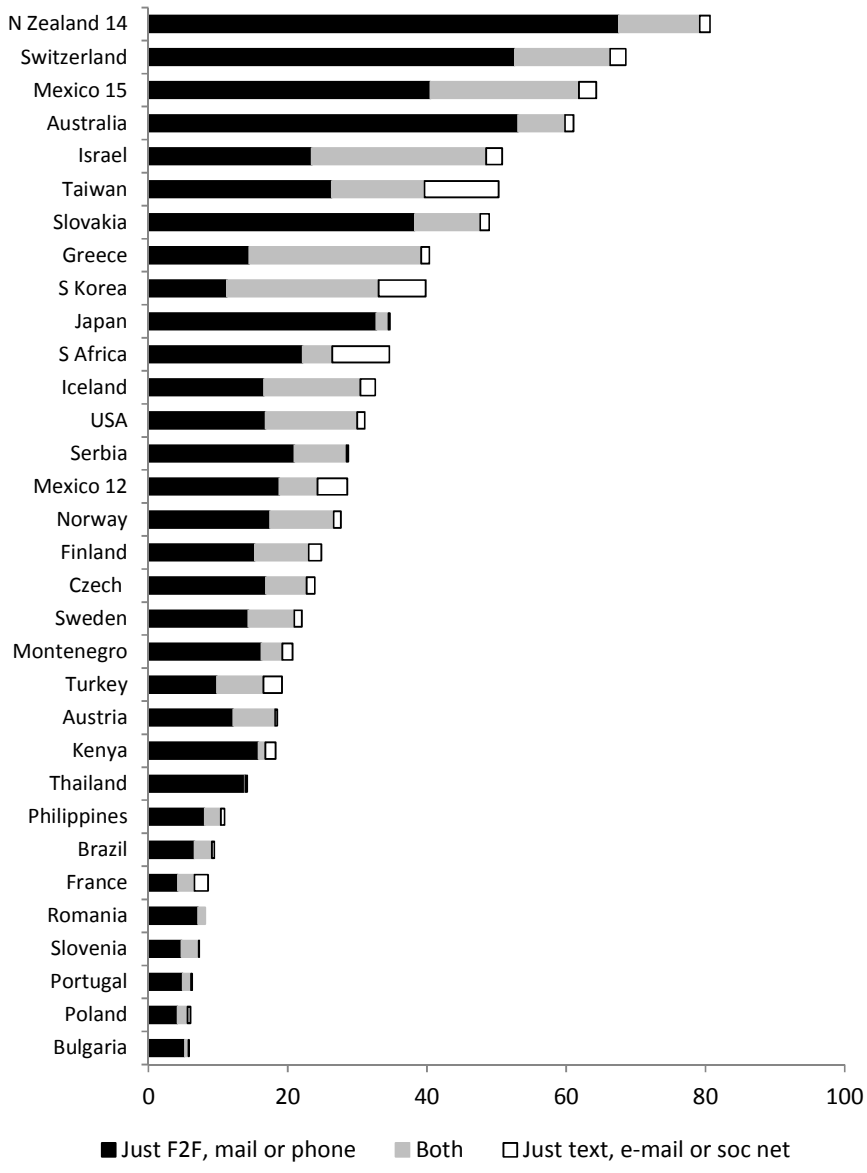
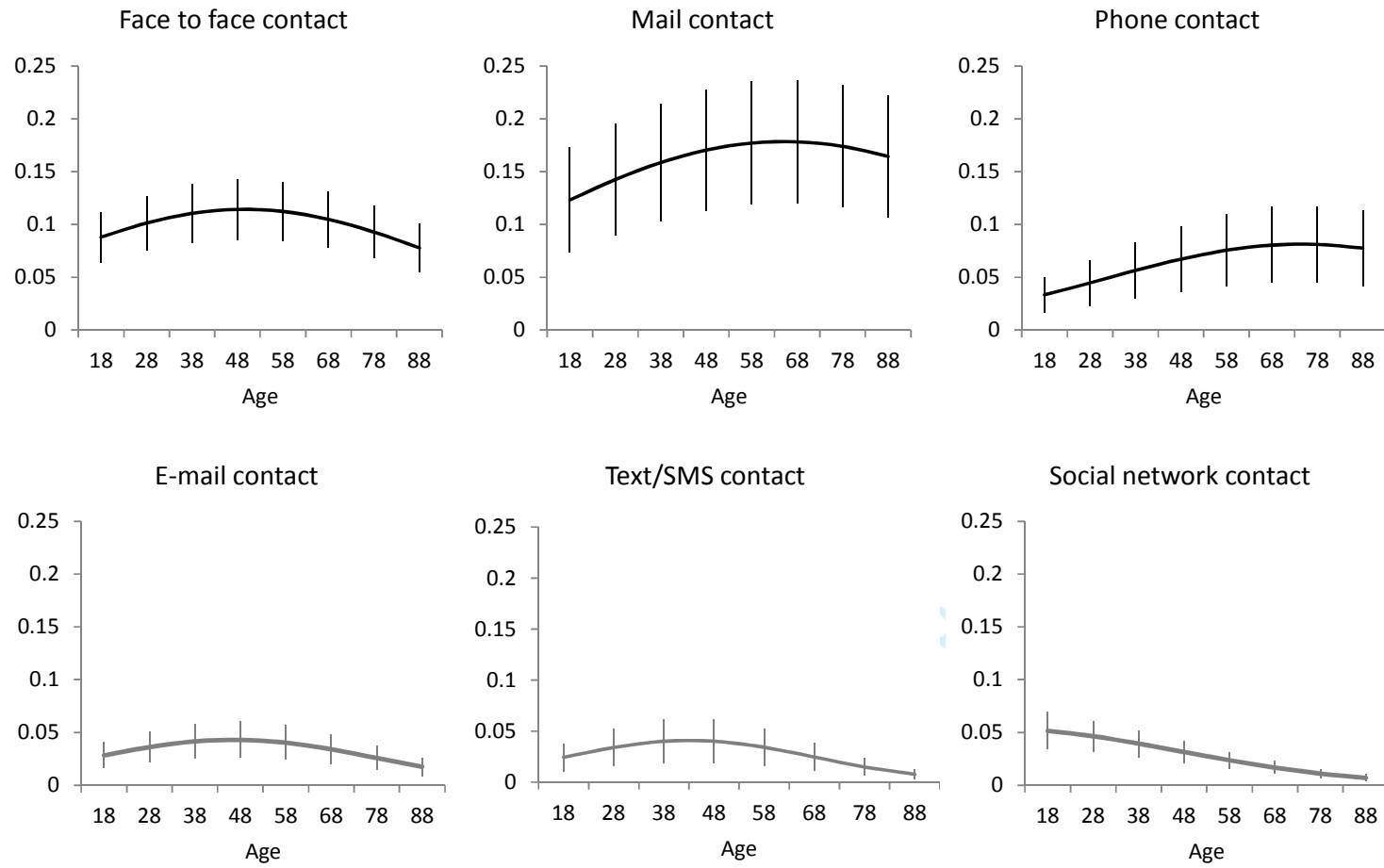
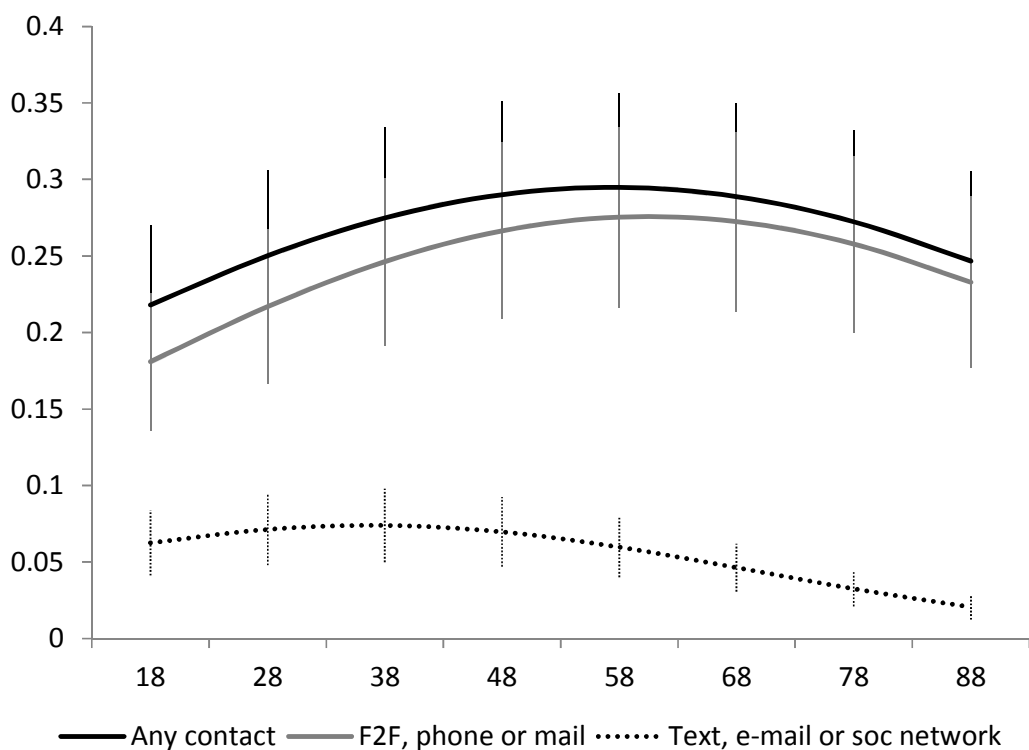


Figure 4. Predicted probability of being contacted in different ways, by age of respondent. Multilevel logistic regression, 32 countries.



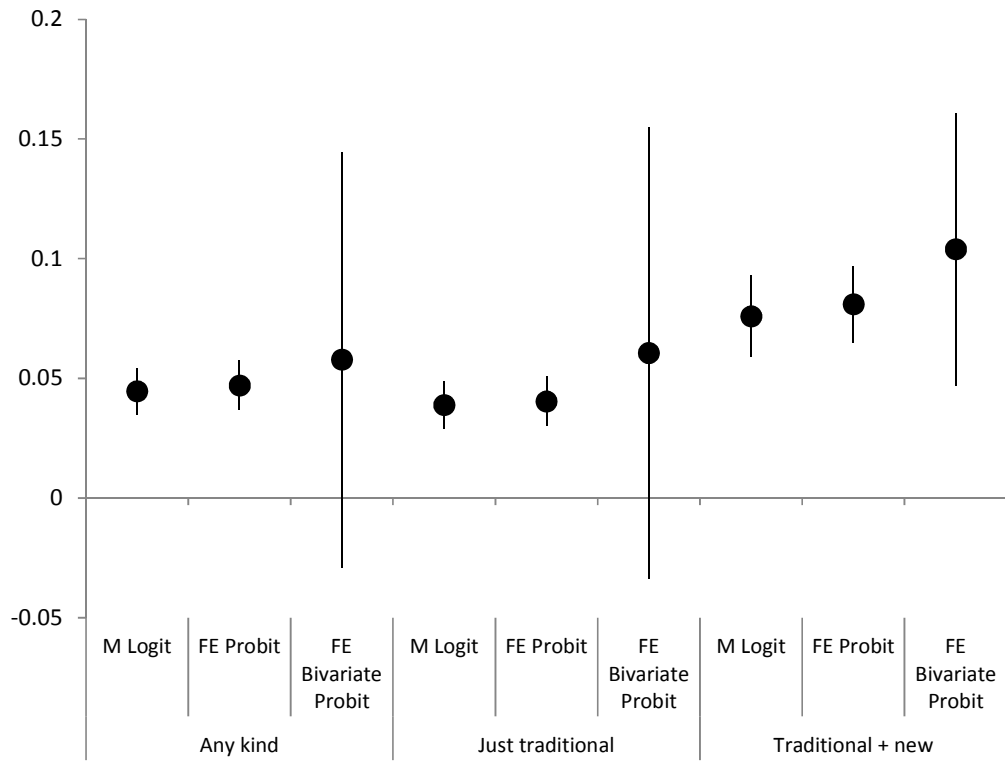
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Figure 5. Predicted probability of being contacted in any way, by traditional means or by new means, depending on age of respondent. Multilevel logistic regression, 32 countries.



Review

Figure 6. Marginal effects of contact on the probability of turning out to vote (95% CI)



Review

Table 1. Aggregate level correlations between prevalence of different types of party contacting and a selection of macro-level variables.

	Face to face	Mail	Phone	Text	E-mail	Social nets	Tradi- tional	New	Any
Use of winner take all rules	.00	.33	.13	.03	.13	.04	.29	.05	.28
Use of SMD's	.16	.48	.31	.18	.25	.17	.52	.25	.51
Age of democracy (log)	.10	.61	.20	.00	.31	.37	.50	.18	.48
Party system polarization	-.07	.25	-.11	.02	.28	.24	.13	.14	.10
GDP per capita (log)	.04	.49	.15	-.01	.57	.37	.38	.33	.38
Internet penetration				.05	.48	.29		.29	
Mobile subscriptions				-.02	.19	-.11		.07	




Table 2. Correlates of party mobilization. Multilevel logistic regression standardized coefficients.

	Traditional			New		
	Face to face	Mail	Phone	Texting	E-mail	Social network
Age of democracy (log)	.10 (.32)	1.30* (.56)	.34 (.47)	.25 (.54)	.02 (.40)	.23 (.34)
Single member districts	.34 (.29)	1.14** (.38)	.99* (.43)	.35 (.55)	.44 (.32)	.18 (.27)
GDP per capita, 000s (log)	-.25 (.31)	1.70** (.51)	.30 (.46)	-	-	-
Mobile phone subscriptions (per hundred)	-	-	-	.12 (.48)	-	-
Internet penetration rate	-	-	-	-	1.27** (.41)	.74* (.35)
Female	-.11*** (.03)	.06* (.02)	.08* (.03)	-.14*** (.04)	-.25*** (.04)	-.21*** (.05)
Age	.99*** (.17)	1.07*** (.15)	1.60*** (.20)	2.54*** (.31)	1.34*** (.29)	-.45 (.31)
Age squared	-.35*** (.06)	-.30*** (.05)	-.38*** (.07)	-1.03*** (.11)	-.54*** (.10)	-.17 (.12)
Education	.26*** (.04)	.47*** (.03)	.45*** (.04)	.71** (.05)	1.07*** (.05)	.87*** (.06)
Married	.05 (.03)	.12*** (.03)	.16*** (.04)	.12* (.05)	-.001 (.05)	-.12* (.05)
Close to party	.62*** (.90)	.41*** (.03)	.44*** (.03)	.53*** (.04)	.74*** (.05)	.69*** (.05)
Constant	-2.83*** (.77)	-10.80*** (1.04)	-6.99*** (1.13)	-6.71*** (1.77)	-8.56*** (.67)	-5.82*** (.57)
Random intercept parameter	.75	1.19	1.56	1.93	.82	.58
Country/election variance						
Countries/elections	38	37	36	34	37	37
Respondents	55,830	54,922	53,085	50,192	54,759	54,153

Table 3. Correlates of party mobilization. Multilevel logistic regression standardized coefficients.

	Multilevel logistic		
	Any contact	Traditional	New
Age of democracy (log)	.43 (.41)	.50 (.41)	.62 (.50)
Single member districts	1.08*** (.32)	1.03*** (.32)	.37 (.38)
GDP per capita, 000s (log)	.26 (.39)	.25 (.38)	.31 (.46)
Female	-.01 (.02)	.01 (.02)	-.18*** (.03)
Age	1.05*** (.14)	1.27*** (.14)	1.31*** (.22)
Age squared	-.32*** (.05)	-.37*** (.05)	-.62*** (.08)
Education	.47*** (.03)	.40*** (.03)	.83*** (.04)
Married	.06** (.03)	.06** (.03)	.04 (.04)
Close to party	.59*** (.02)	.57*** (.02)	.65*** (.04)
Constant	-4.30*** (.78)	-4.65*** (.78)	-6.26*** (.93)
Random intercept parameter			
Country/election variance	.72	.71	.98
Countries/elections		32	
Respondents		47,609	

*p<.05; **p<.01; ***p>.001

Table 4. Estimates of the effect of different types of contact: multilevel logistic, fixed-effects probit and fixed-effects bivariate probit. Standardized coefficients.

Dependent variable	Any contact				Just traditional contact				Traditional + new contact			
	Multilevel logistic	Fixed-effects probit	Bivariate fixed-effects probit		Multilevel logistic	Fixed-effects probit	Bivariate fixed-effects probit		Multilevel logistic	Fixed-effects probit	Bivariate fixed-effects probit	
Compulsory voting	.98** (.30)	-	-	-	.98** (.31)	-	-	-	.98** (.32)	-	-	-
Female	.005 (.03)	.007 (.02)	-	-	-.002 (.03)	.003 (.02)	-	-	.001 (.03)	.01 (.02)	-	-.07* (.03)
Age	1.76*** (.16)	1.03*** (.18)	1.02*** (.18)	.64*** (.13)	1.74*** (.16)	1.01*** (.18)	.99*** (.19)	.71*** (.11)	1.92*** (.18)	1.12*** (.16)	1.11*** (.15)	1.08*** (.27)
Age squared	-.42*** (.06)	-.25*** (.06)	-.25*** (.06)	-.20*** (.04)	-.41*** (.06)	-.25*** (.07)	-.24*** (.06)	-.18*** (.04)	-.48*** (.06)	.29*** (.06)	-.28*** (.05)	-.45*** (.09)
Education	.65*** (.04)	.34*** (.04)	.34*** (.05)	.28*** (.03)	.64*** (.04)	.34*** (.04)	.34*** (.05)	.14*** (.03)	.66*** (.04)	.35*** (.05)	.34*** (.04)	.46*** (.05)
Married	.37*** (.03)	.21*** (.02)	.21*** (.02)	-	.36*** (.03)	.21*** (.02)	.20*** (.02)	-	.36*** (.03)	.21*** (.02)	.21*** (.02)	-
Close to party	1.12*** (.03)	.60*** (.05)	.59*** (.07)	.34*** (.03)	1.11*** (.03)	.59*** (.05)	.59*** (.07)	.27*** (.04)	1.08*** (.04)	.58*** (.05)	.57*** (.06)	.45 (.04)***
Any contact	.46*** (.04)	.25*** (.03)	.31 (.25)	-	-	-	-	-	-	-	-	-
Traditional contact	-	-	-	-	.39*** (.04)	.21*** (.03)	.32 (.28)	-	-	-	-	-
Traditional + new contact	-	-	-	-	-	-	-	-	.84*** (.07)	.45*** (.06)	.61** (.22)	-
Constant	-1.14*** (.17)	-.04 (.12)	-.05 (.13)	-.91*** (.14)	-1.10*** (.18)	.00 (.13)	-.03 (.14)	-	-1.24 (.18)	-.89*** (.10)	-.89*** (.10)	-2.35*** (.22)
Random intercept parameter												
Country/election variance	.48**				.49**				.51**			
rho			-.04				-.06					-.09
Countries/elections		32				32				32		
Respondents		46,735				42,475				35,972		

*p<.05; **p<.01; ***p>.001

ONLINE APPENDIX:

1. Variables and sources

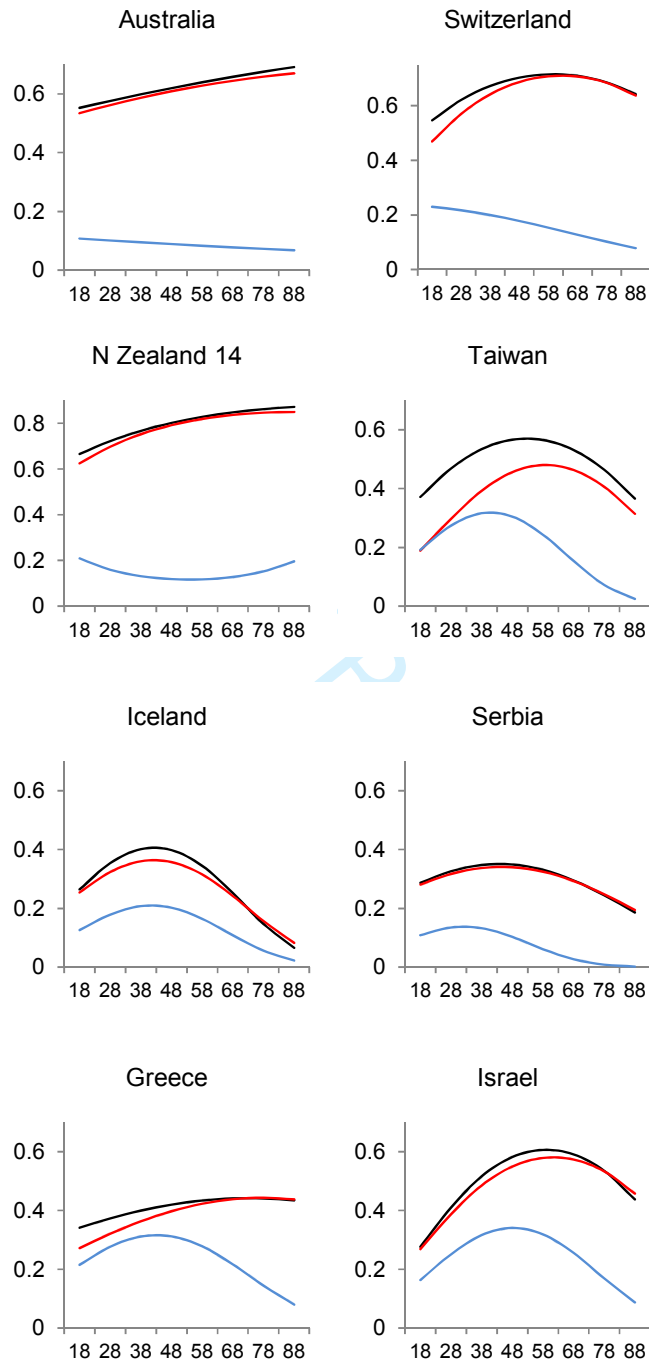
Variable	Source
Mail/leaflet contact	CSES 4 (April 2017 Release): Variable D3020_2
Face to face contact	CSES 4 (April 2017 Release): Variable D3020_1
Phone contact	CSES 4 (April 2017 Release): Variable D3020_3
Text/SMS contact	CSES 4 (April 2017 Release): Variable D3020_4
E-mail contact	CSES 4 (April 2017 Release): Variable D3020_5
Social network contact	CSES 4 (April 2017 Release): Variable D3020_6
Female	CSES 4 (April 2017 Release): Variable D2002
Age	CSES 4 (April 2017 Release): Variable D2001_Y
Education	CSES 4 (April 2017 Release): Variable D2003
Married	CSES 4 (April 2017 Release): Variable D2004
Close to party	CSES 4 (April 2017 Release): Variable D3018_1
Age of democracy (log)	Polity IV dataset (Available at: http://www.systemicpeace.org/inscrdata.html).
Single member districts	Cruz, Keeter, and Scartascini (2016). Available at: http://www.iadb.org/en/research-and-data/publication-details,3169.html?pub_id=IDB-DB-121 .
GDP per capita 000s (log)	GDP per capita PPP at constant 2011 international dollars, from the World Bank (Available at: http://data.worldbank.org/indicator/NY.GDP.PCAP.PP.KD).
Mobile phone subscriptions	Available at: http://data.worldbank.org/indicator/IT.CEL.SETS.P2 .
Internet penetration rate	Available at: http://data.worldbank.org/indicator/IT.NET.USER.ZS .
Winner take all	Cruz, Keeter, and Scartascini (2016). Available at: http://www.iadb.org/en/research-and-data/publication-details,3169.html?pub_id=IDB-DB-121 .
Party system polarization	See Dalton (2011). Available at: http://www.cses.org/datacenter/usercommunity3/usercommunity3.htm .
Compulsory voting	CSES 4 (April 2017 Release): Variable D5044_1 to D5044_4

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- Dalton, R. (2011). Left-Right Orientations, Context, and Voting Choice." In R. Dalton and C. Anderson (eds.), *Citizens, Context and Choice: How Context Shapes Citizens' Electoral Choices*. Oxford: Oxford University Press, 2011.

2. Age and probability of being contacted by parties

Figure A1. Age and probability of being contacted by parties in different ways in selected countries: new contacts do not compensate for age differential (blue: new contacts; red: traditional contacts; black: any contact).



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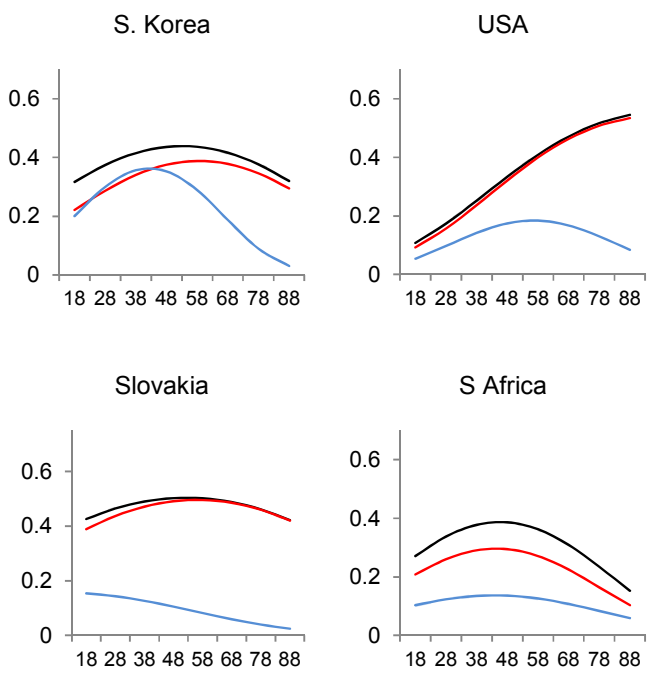


Figure A2. Age and probability of being contacted by parties in different ways in selected countries: relationship between age and all kinds of contacts tends to be negative (blue: new contacts; red: traditional contacts; black: any contact).

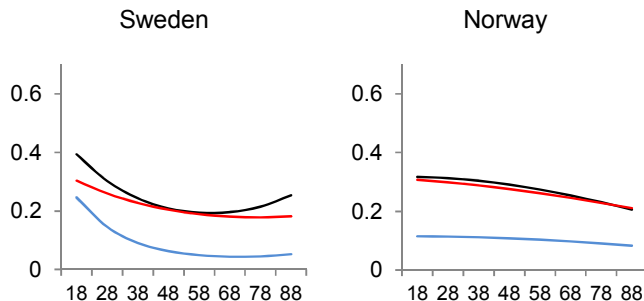
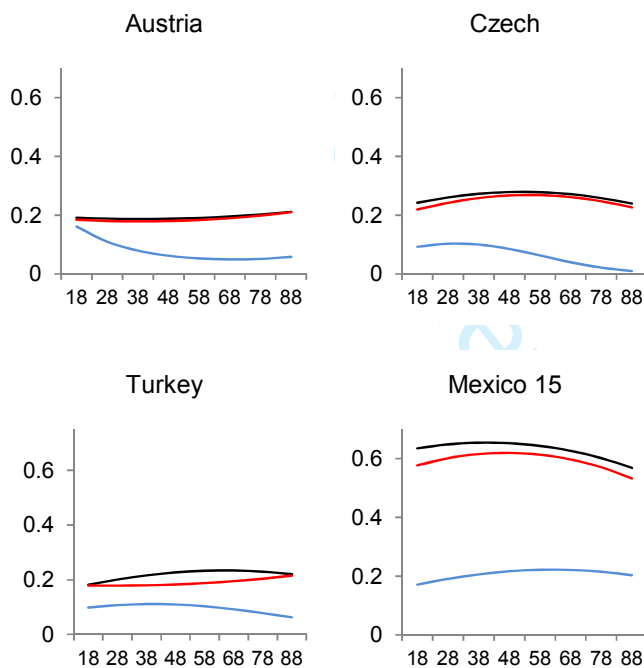
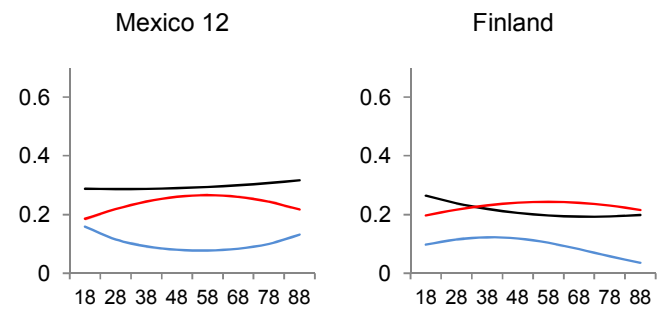


Figure A3. Age and probability of being contacted by parties in different ways in selected countries: no relationship between contact and age (blue: new contacts; red: traditional contacts; black: any contact).



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Figure A4. Age and probability of being contacted by parties in different ways in selected countries: new contacts compensate for age differential in traditional contacts (blue: new contacts; red: traditional contacts; black: any contact).



For Peer Review